



# The NDIS: Planning to Plan

Please read the 'helpful tips' document before completing this document.

### **Current Situation**

What supports/services do you currently use?	Do they work?

What equipment/aids/modifications do you use?	Do they work?

## Interchange Outer East, the NDIS and YOU Working with FAMILIES | Working TOGETHER

#### What is Missing?

What services and equipment are needed?	How will they help?

#### **The Future**

What are the main things you want out of the NDIS over the next few years?	How will it help? (Think about goals and outcomes).
1.	
2.	
3.	
4.	
5.	
6.	
7.	

#### Management of your NDIS Plan

'Management' refers to the financial administration of your plan; managing funds, monitoring paperwork, paying invoices and budgeting. There are different ways that your NDIS plan can be managed:

- Self Management You will be responsible for the complete financial management of your plan including reporting back to the NDIA and paying all invoices. Allows you to access a wide range of services both registered and not registered with the NDIA
- □ Plan Management Allows you to access a wide ranges of services, both registered and not registered with the NDIA while having an agency of your choice (that is registered with NDIA) financially manage your plan. The cost of Plan Management DOES NOT come out of your plan but is funded *in addition* to the supports in your plan.
- **NDIA Managed** Allows you to ONLY access services who are registered with the NDIA.
- **Combination** You may choose to have the NDIA manage part of your plan and self manage or have a service manage the other parts.

#### **Support Coordination**

Support coordination involves the daily coordination of services such as sourcing and matching support workers, booking shifts, trouble shooting, organising activities and providing information on upcoming events as well as assisting to build relationships with others in the community. You will still have full choice and control of the services and providers that you use, however, you will be allocated a coordinator to help your plan and book shifts, activities and pay for invoices. It is recommended that all families and indiviuals request *Support Coordination* in their plan. Support Coordination costs are also added on top of your plan, rather than coming out of your plan itself.