



The NDIS: Planning to Plan

Please read the 'helpful tips' document before completing this document.

Current situation

What supports/services do you currently use?	Do they work?

What equipment/aids/modifications do you use?	Do they work?

Interchange Outer East, the NDIS and YOU

Working with FAMILIES | Working TOGETHER

What is missing?

What services and equipment are needed?	How will they help?

The future

What are the main things you want out of the NDIS over the next few years?	How will it help? (Think about outcomes).
1.	
2.	
3.	
4.	
5.	
6.	
7.	

Plan Management

There are different ways that your NDIS plan can be managed. Plan management involves the administration relating to the money side of your plan - managing funds, monitoring paperwork and keeping track of your funds.

- Self Management** - Allows you to access a wide range of services both registered and not registered with the NDIA
- Service Management** - Allows you to access a wide ranges of services, both registered and not registered with the NDIA while being managed by an agency of your choice (that is registered with NDIA).
- NDIA Managed** - Allows you to ONLY access services who are registered with the NDIA.
- Combination of NDIA and Self Management or Service Management** - You may choose to have the NDIA manage part of your plan and self manage or have a service manage the other parts.

Funds Management

Support coordination involves the daily coordination of services such as sourcing and matching support workers, booking shifts, trouble shooting, organising activities and providing information on upcoming events as well as assisting to build relationships with others in the community.

- Self Management** - You will have full choice, control *and* responsibility over planning and coordinating shifts and activities with minimal intervention from service providers. You will also be in charge of paying for invoices through the NDIS My Plan Portal.
- Support Coordination through the agency of your choice** - You will still have full choice and control of the services and providers that you use, however, you will be allocated a coordinator to help your plan and book shifts, activities and pay for invoices.